

Family Preparedness Plan: Financial Survival

Our family's financial grade: A B C D F

To have a grade of A, we need to: _____

Savings Goal #1: Monthly expenses

Based on these numbers, we need to save \$ _____ to cover one month's expenses.

We need to save \$ _____ to cover _____ months.

Creditor

Monthly payment

Monthly bills: _____

Expense

Monthly amount

Necessary expenses: _____

Miscellaneous expenses: _____

Savings Goal #2: Upcoming, major expenses (list and prioritize)

Expense

Amount

Financial mistakes we've made that we don't ever want to make again:

The Top Five Smart Things we've done with our money:

1. _____
 2. _____
 3. _____
 4. _____
 5. _____

Possible streams of additional income:

1. _____
 2. _____
 3. _____
 4. _____
 5. _____